



Business introducer information document

Welcome to Metropolitan Global Finance

It is with great pleasure that we welcome you to the world of Metropolitan Global Finance. As one of our valued Business Introducers, you represent the first touchpoint between our esteemed clients and the premium financial services we provide. This document outlines who we are, what we do, and how your collaboration with us can create meaningful value for both clients and your professional network.

It is important to note that being a Business Introducer is not a job or a full-time obligation—it is a complement to your existing professional and social network. We do not expect you to actively seek clients in a sales-driven manner. Instead, we aim to integrate into your natural connections and provide them with financial solutions when relevant. Our partnership is built on trust, discretion, and the strength of your network rather than a structured employment relationship.

As an Introducer, and in accordance with our agreement, you will receive commissions not limited by years but based on the lifetime activity of the client accounts you bring in. As long as the accounts you introduce remain active, there is no cap on your potential earnings. This ensures a long-term, mutually beneficial relationship where your network continues to generate value over time.

Who We Are

Metropolitan Global Finance is a premier provider of international financial solutions, dedicated to serving high-net-worth individuals, private investors, and corporate entities. Our firm was established with a clear vision: to offer bespoke financial services with a strong emphasis on discretion, excellence, and strategic wealth management.

Our team comprises seasoned professionals with extensive experience in private banking, wealth management, investment structuring, and global compliance. We leverage our deep industry expertise and strategic partnerships to provide tailored financial solutions that meet the sophisticated needs of our clients.

With a presence in select international financial hubs, we operate with a commitment to professionalism, transparency, and a client-first approach. We work closely with trusted financial institutions, regulatory bodies, and advisory firms to ensure that our clients receive world-class service while adhering to the highest compliance standards.



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At Metropolitan Global Finance, we pride ourselves on building long-term relationships based on trust, confidentiality, and performance. Our clients benefit from personalized service, access to exclusive financial opportunities, and a level of discretion that sets us apart in the industry.

Who We Work With

We collaborate with a distinguished network of:

- High-net-worth individuals (HNWIs)
- Family offices
- Private investors
- International entrepreneurs
- Business introducers and financial intermediaries
- Offshore professionals and trust companies
- Lawyers and legal advisory firms
- Accountancy and tax consulting firms
- Real estate agents and property investment firms
- Wealth managers and financial consultants
- And more

Our introducers serve as trusted partners who align with our values of discretion, transparency, and service excellence.

What You Can Provide to Metropolitan Global Finance

Through your professional and social networks, you can introduce Metropolitan to individuals and businesses who would benefit from their premium financial services.

The key areas where you add value include:

- Strategic Wealth Management and Financial Planning
Introduce clients who require tailored strategies for optimizing their financial portfolios and achieving long-term goals.



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- **International Corporate and Trust Structuring**
Identify businesses or individuals seeking efficient global structuring solutions to support their operations and compliance needs.
- **Premium Private Banking Introductions**
Connect high-net-worth individuals (HNWIs) with Metropolitan for access to exclusive private banking services.
- **Bespoke Investment Opportunities**
Facilitate introductions to clients interested in unique investment options curated through Metropolitan's global partnerships.
- **Asset Protection and Tax Efficiency Advisory**
Refer clients who need assistance in safeguarding their wealth while maximizing tax efficiency.
- **Global Residency, Citizenship, and Relocation Planning**
Provide access to individuals exploring residency or citizenship programs for personal or business purposes.
- **Regulatory Compliance and Cross-Border Transaction Support**
Connect clients requiring guidance on navigating complex cross-border financial transactions.

What We Expect from Our Business Introducers

As a Business Introducer, your role is to actively engage with your network and introduce suitable individuals to Metropolitan Global Finance. This includes:

- **Identifying potential clients:** Engaging with individuals in your professional and social circles who would benefit from our services.
- **Educating and informing:** Presenting Metropolitan Global Finance's services in a professional and compelling manner.
- **Facilitating connections:** Ensuring that interested clients are seamlessly introduced to our team.
- **Maintaining professionalism and confidentiality:** Conducting introductions with the highest ethical standards and discretion.
- **Representing our brand:** Upholding the values and reputation of Metropolitan Global Finance in all engagements.



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Our introducers play a crucial role in expanding Metropolitan's reach while ensuring that our clients receive the highest quality financial solutions tailored to their needs.

What We Require from Business Introducers

As a Business Introducer, your role is crucial in expanding the Metropolitan Global Finance network and connecting clients with our exclusive financial services. Your responsibilities include:

- Actively engaging with your network to identify and introduce suitable clients
- Promoting our services with professionalism, integrity, and discretion
- Ensuring that potential clients meet our eligibility criteria
- Providing ongoing support and communication throughout the onboarding process
- Staying informed about our services, updates, and compliance requirements

To maintain your status as an active Business Introducer, it is essential to remain engaged and continue introducing high-quality leads. Regular activity and contribution to our network are key factors in sustaining a long-term partnership with Metropolitan Global Finance.

Metropolitan Global Finance reserves the right to request the business intermediary to be available to provide detailed insights and explanations regarding both the nature of their business operations and the clients they introduce. This measure is designed to support our compliance procedures and ensure adherence to international regulatory standards. By facilitating transparency and collaboration, this requirement underscores our commitment to maintaining the highest levels of professionalism, integrity, and compliance within our global financial ecosystem.

Whitelist of Accepted Countries

Metropolitan Global Finance strictly adheres to international compliance and regulatory frameworks. We only onboard clients from jurisdictions that meet our high compliance standards and align with global financial regulations. If you have any questions regarding specific country eligibility, please contact us or look at our FAQ's on our website mgf.gi/faqs/ for further clarification.

Client Benefits

Clients introduced to Metropolitan Global Finance enjoy a range of exclusive benefits:

- Personalized client relationship management
- Access to premium financial instruments and bespoke structures
- Seamless onboarding with concierge-level assistance
- Confidentiality and robust data protection compliance
- Invitations to exclusive financial, lifestyle, and networking events
- A world-class service experience designed to exceed expectations
- Exclusive offer: Clients introduced to us will receive 50% off their first three months of service

Metropolitan Financial Club

Clients and introducers of Metropolitan Global Finance may be invited to join the **Metropolitan Financial Club**, an elite network designed to elevate financial knowledge, expand connections, and access unique opportunities.

Benefits include:

- Private roundtable discussions and market insights
- VIP invitations to global financial conferences and retreats
- Priority service from our elite team
- Annual member appreciation events hosted in premier international venues

Membership is by invitation only and reserved for our most engaged and valued partners and clients.

We thank you for joining the Metropolitan Global Finance ecosystem. Your role as a Business Introducer is not just transactional — it is a partnership rooted in professionalism, trust, and shared success.

For further information or guidance, please contact your designated Client Relationship Manager.

Metropolitan Global Finance *Where Discretion Meets Distinction.*



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Contact us via email at: crm@mgf.gi